



Giving  
THAT  
Grows

## Letter of Intent for Planned Gift

I/we desire to provide for the future of First Congregational Church of Essex Junction (FCCEJ) through a provision in my/our estate plan, and with this letter we are informing FCCEJ of my/our plan. I/we understand that this future commitment may be revoked or modified by me/us at any time.

Name(s): \_\_\_\_\_

Address, City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I/we have made a provision to leave a legacy to FCCEJ through my/our:

Will or Trust     IRA or Life Insurance Designations     Charitable Gift Annuity

Gift of Appreciated Stock     Required Minimum Distribution (RMD)     Other

I/we wish to inform FCCEJ (for long-range planning only) that the current value of my/our future gift is: \$\_\_\_\_\_ (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by sharing an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this planned gift at any time, by my/our discretion.

You may publish my/our name(s) as a member of the FCCEJ Legacy Circle as an inspiration to others to leave a legacy gift.

I/we do not want my/our names published.

I/we give permission to share the gift amount *after* my/our lifetime as an inspiration to others to leave a legacy gift. Unless checked here or indicated elsewhere in writing, the details of your gift will remain confidential.

Signature \_\_\_\_\_ Date \_\_\_\_\_      Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return this confidential form to:  
First Congregational Church of Essex Junction  
Attn: Financial Secretary  
1 Church Street, Essex Junction, VT 05452

*Please consult with your attorney or financial advisor to discuss planned giving options and help you determine how to leave your legacy.*